

### HIGHLIGHTS OF TODAY'S TRADING SESSION

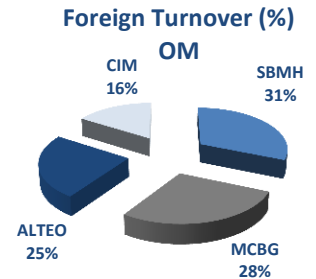
Gains from Financials supported the green signals on SEMDEX (+0.17%) and SEM-10 (+0.11%), where OM T/O of MUR 42M was mainly driven by MCBG (48.7%) and SBMH (29.6%). 20K shares exchanged at MUR 7.48 lifted SBMH by 1.36%, followed by SWAN GENERAL (+0.70%) and CIM FINANCIAL (+1.89%).

- INNODIS captured 1.22% gain over thin exchange volume of 1K shares at VWAP MUR 41.50. Alongside, VIVO ENERGY also bucked up 0.75% to MUR 135.00 over transaction value of MUR 81K. **ENL COMMERCIAL retraced losses over 5.9K shares to MUR 13.40, despite trading flat at MUR 13.50.**
- Supported by an exchange of 1K shares, POLICY continued on its bullish runs to MUR 7.30 (+0.55%). **ROGERS, which was actively traded on the market, ended higher to MUR 30.50 (+0.66%).** On the same line, ALTEO transacted mostly flat at MUR 31.30 during the day, yet close down to MUR 31.00 (-0.96%) over a foreign trade of 49K shares.
- Other stock movers were Hotel SUN (+0.11%) and Property Development BLL (-1.71%)

**UNION SUGAR ESTATES (-5.88%) heavily, which held around 92% of DEM T/O, weighed on benchmark index DEMEX (-0.09%)** over large trading volume of 767K shares swapped at MUR 24.00.

- On Investments front, **ASCENCIA (P) (+2.94%) maintained momentum amid strong corporate earnings.** However, both BEE EQUITY and ENL (P) tumbled to their MTD Low MUR 24.25 (-2.02%) and MUR 29.50 (-1.67%). The latter witnessed foreign sales of 1.2K shares at mid-day.
- **Up by 0.32 cents or 9.41%, Industry counter BYCHEMEX reached intra-high MUR 3.72** minutes before market close over 4K shares only.

### FOREIGN TRANSACTIONS



### SNAPSHOT - AFREXIMBANK DR (09-NOV-2017)

Closing Price	USD 4.30
VWAP Closing Price	USD 4.30
Bloomberg Ticker	AEIB MP Equity
Category	Depository Receipts
Volume Traded (units)	No volume traded
Value Traded (MUR)	0.00
Market Capitalisation (MUR)	5,704,192,064.21

MARKET TODAY 09.11.2017							
INDICES	Today's Closing	Previous Closing	% Change	% Change CYTD			
SEM - ASI	2,199.38	2,196.91	0.11%	18.72%			
SEMTRI - ASI (Rs)	7,748.03	7,739.30	0.11%	21.29%			
SEMDEX	2,205.67	2,201.97	0.17%	21.97%			
SEMTRI (In Rs Terms)	7,842.77	7,829.63	0.17%	24.31%			
SEMTRI (In US\$ Terms)	3,583.02	3,577.13	0.16%	30.55%			
SEM - VWAP	2,198.71	2,197.91	0.04%	18.65%			
SEM - 10	421.50	421.02	0.11%	22.16%			
SEMSI	120.53	120.46	0.05%	20.00%			
					SEM OM	DEM	
					VOLUME	3,289,915	830,651
					MARKET T/O	42,716,119	20,022,158
MAIN MOVERS (OFFICIAL MARKET)							
STOCKS	Today's Closing	Previous Closing	% Change	% Change CYTD	VWAP PRICE(Rs)	VOLUME	VALUE TRADED(Rs)
CIM FINANCIAL	9.72	9.54	1.89%	34.63%	9.57	22,660	216,811.20
SBMH	7.48	7.38	1.36%	12.65%	7.40	2,811,197	20,804,276
INNODIS	41.50	41.00	1.22%	6.41%	41.50	1,000	41,500.00
VIVO	135.00	134.00	0.75%	27.36%	135.00	600	81,000.00
ROGERS	30.50	30.30	0.66%	11.72%	30.39	14,850	451,265.00
MAIN MOVERS (DEM)							
STOCKS	Today's Closing	Previous Closing	% Change	% Change CYTD	VWAP PRICE(Rs)	VOLUME	VALUE TRADED(Rs)
BYCHEMEX	3.72	3.40	9.41%	-9.27%	3.67	7,001	25,713.25
ASCENCIA PREF	17.50	17.00	2.94%	25.45%	17.50	2,800	49,000.00
MAIN FOREIGN PURCHASES & SALES				TOTAL MARKET OVERVIEW			
STOCKS	Volume (P)	Amount (Rs)	Volume (S)	Amount (Rs)	TOTAL MARKET TURNOVER (Rs)	% VALUE TRADED (FOREIGN ON TOTAL MARKET)	
SBMH	5,400	39,960.00	2,291,930	16,960,282.00	41,608,551.60	41%	
MCBG	-	-	33,047	9,253,160.00	25,253,300.00	37%	
ALTEO	-	-	49,725	1,541,481.25	4,746,310.00	32%	
CIM FINANCIAL	50	476.00	9,560	91,657.20	433,622.40	21%	

\*OM – Official Market; T/O – Total Market Turnover; MTD- Month To Date; DEM- Development & Enterprise Market

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### CORPORATE ANNOUNCEMENTS

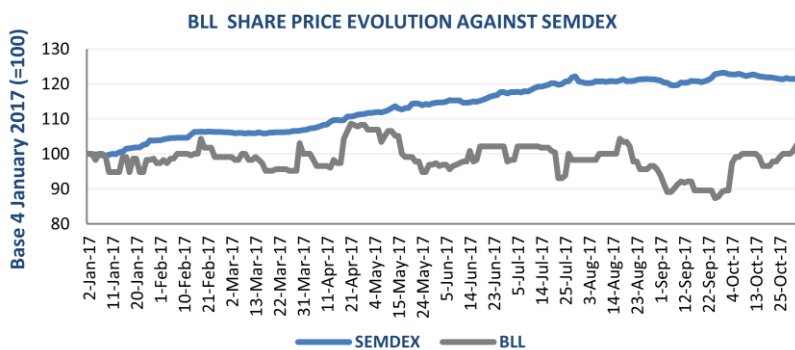
- **Declaration of Dividend:** Atlantic Leaf Properties Limited- Cash Dividend of GBP 4.5 pence per share.
- **New Frontier Properties Ltd** acquired Dublin Logistics Property from a third-party vendor for a consideration of EUR 8.65 million.
- Publication of financials for the quarter ended 30<sup>th</sup> September 2017: **Lottotech** – Profit for the year climbed to MUR 28M (+81.75%), EPS stood at MUR 0.08 against MUR 0.05 in last quarter. **Ascencia Limited**- Revenue rose by 22.82% to MUR 283M, followed by Net Income up to MUR 92M (+29.90%) and EPS (+26.67%); **United Basalt Product Limited** - Revenue +5.94% to MUR 740M, Net Income +6.85% to MUR 75M, EPS +6.83% to MUR 2.66; **Ciel Textile** – Revenue +4.96% to MUR 3.2Bn, Net Income dropped to MUR 109Bn against 155Bn recorded in Quarter ended 30<sup>th</sup> September 2016.

### SBM SECURITIES LTD-CONVICTION LIST

Security	Last Closing Price	3 Month Change (%)	6 Month Change (%)
IBL	44.25	↓ -7.81	↑ 10.21
CIM FINANCIAL	9.72	↑ 6.81	↑ 8.48
AIR MAURITIUS	15.20	↓ -2.88	↑ 4.83
NMHL	23.50	↑ 9.81	↑ 4.44
PAD	127.00	↑ 4.53	↑ 27.00
MCBG	280.00	↑ 3.42	↑ 20.95
ABC BANKING	26.40	↓ -2.22	↑ 1.54
SBMH	7.48	↓ -3.36	↓ -1.58
INNODIS	41.50	↑ 2.72	↑ 1.54
FINCORP	28.00	↑ 1.82	↑ 21.74
GAMMA	34.20	↑ 17.93	↑ 36.80

### STOCK PICK OF THE WEEK: BLUEFLIFE LIMITED

Bluelife Limited has a diversified portfolio of residential, commercial, retail and hospitality assets and its vertical integrated structure now includes property development, residential sales and letting, together with property and asset management activities and facilities management.



### SHARE PRICE INFORMATION

Today's Closing Price (MUR)	2.30
Last Closing Price (MUR)	2.34
% Change	-1.71
Intra-High (MUR)	2.30
Intra- Low (MUR)	2.30
Volume Traded	218K
Value Traded (MUR)	501,630
Market Capitalisation (MUR)	1,003M
P/E Ratio	-
Dividend Yield (%)	-
EPS	-
DPS	-
NAV	5.39

### Financial Highlights [MUR M]

	HY 2017	FY 2016	FY 2015
Turnover	889.5	1,470.2	1,035.3
PAT	(115.6)	(636.2)	(510.3)
Total Assets	4,571.7	5,014.1	5,679.2
Shareholder's Interests	2,197.8	2,293.8	2,871.5

Source: Bloomberg